

Standalone broad financial highlights

(₹ in Crs)

From Profit & Loss	2023	2022	2021	2020	2019	2018	2017
Net revenue from Operations	1013.17	783.63	605.62	566.94	559.76	442.78	384.06
Other Income	1.37	2.18	1.99	0.89	0.71	3.10	6.75
Total revenue	1014.54	785.81	607.61	567.83	560.47	445.88	390.81
Operating Profit (EBITDA)	91.14	63.77	61.78	65.20	63.64	53.29	42.91
Depreciation and Amortization	16.11	16.00	15.60	14.44	12.16	10.53	9.81
Finance Cost	26.05	19.80	21.27	21.17	19.88	14.91	14.59
Profit before Tax	50.34	30.15	26.90	30.48	32.31	30.95	25.26
Profit After Tax	36.36	22.48	20.67	26.39	23.96	20.02	17.09
Dividend Payout	3.60	2.88	2.56	-	03.08	3.07	2.76
From Balance Sheets							
Share Capital	16.18	15.98	15.98	15.98	15.98	15.53	14.35
Reserves & Surplus	385.23	333.84	313.92	293.40	271.01	255.07	207.65
Net worth	401.41	349.82	329.90	309.38	286.99	270.60	222.00
Borrowings	272.55	247.81	199.55	173.68	139.81	135.43	105.55
Net fixed Assets	226.93	210.57	206.66	202.37	178.35	166.32	129.33
Investments (Current and Non Current)	21.86	20.55	21.16	19.72	3.67	3.08	4.47
Current Assets	607.35	480.64	414.09	352.42	349.69	327.59	282.56
Current Liabilities	443.26	358.31	307.91	260.52	253.99	236.56	195.44
Net working Capital	164.09	122.33	106.18	91.90	95.70	91.03	87.12
Performance Indicators							
Revenue growth	29.28%	29.39%	6.82%	1.28%	26.42%	15.29%	6.35%
Operating Profit Margin	9.00%	8.14%	10.20%	11.50%	11.37%	12.04%	11.17%
Operating Profit growth	42.92%	3.22%	-5.25%	2.46%	19.42%	24.19%	0.04%
Net Profit Margin	3.58%	2.86%	3.40%	4.65%	4.27%	4.49%	4.37%
Net Profit Growth	61.74%	8.76%	-21.67%	10.14%	19.68%	17.14%	0.25%
Revenue Contributions :-							
(a) Industrial Switch Gears	54.33%	50.25%	41.32%	44.80%	41.40%	45.01%	45.80%
(b) Wires and Cables	38.44%	43.23%	52.83%	47.00%	48.50%	49.20%	45.60%
(c) Building Products	7.23%	6.52%	5.37%	6.20%	7.60%	4.71%	6.00%
(d) Energy Management	-	-	0.48%	2.00%	2.50%	1.08%	2.60%
Return on Capital Employed *	11.56%	8.54%	9.30%	10.96%	12.02%	10.97%	11.73%
Return on Net-worth	9.06%	6.43%	6.24%	8.53%	8.35%	7.40%	7.70%
Debt Equity Ratio ** (x)	0.68	0.71	0.60	0.56	0.49	0.50	0.52
Earning per shares - Basic (in ₹.)	22.74	14.07	12.93	16.51	15.21	13.68	12.35
- Dilute (in ₹.)	20.58	14.07	12.93	16.51	15.10	13.31	11.89
Dividend Declared per cent	22%	18%	1.6%	-	16%	16%	16%
Dividend per share (in ₹.)	2.20	1.80	1.60	-	1.60	1.60	1.60
Dividend Pay-out Ratio	10%	13%	12%	-	13%	15%	15%
Book value per share (in ₹.)	248.09	218.64	206.44	193.36	185.15	174.58	154.72
Price Earnings Ratio (Times)	11.14	12.51	9.64	3.75	7.79	14.32	15.08
Price to Book Value Ratio	1.02	0.80	0.60	0.32	0.64	1.12	1.20
Market Cap as at March 31	409.99	281.30	199.16	98.85	189.27	293.79	271.00
No of Shareholders as at March 31	24022	25,886	19532	17,700	19,379	23,049	21,157

* ROCE=EBIT/(Net worth + LT Borrowing + ST Borrowing + Current Maturity of LT Debt - Non Current Investments)

** Debit equity ratio = Total Debt / Shareholders Fund